

Financial Advisory Services



Comprehensive financial advisory services
for global energy and infrastructure projects

complex world | CLEAR SOLUTIONS™

Project finance support—from conception to close

Tetra Tech provides comprehensive, individually tailored project finance support to help clients deliver energy, water, transportation, and other critical infrastructure across the globe. Our independent financial advisory services complement our technical expertise throughout the project life cycle—from feasibility studies through structuring, negotiating, and financial close—making Tetra Tech a full-service provider for developers, investors, utilities, and lenders. Companies and governments worldwide trust Tetra Tech to structure and arrange financing, advise on public-private partnerships (PPP), and negotiate final agreements that bring projects to life.



Full Lifecycle Financial Advisory Services

Due Diligence and Risk Assessment: We perform financial and commercial due diligence and have the depth of experience to identify and assess project risks and develop tailored mitigation strategies.

Development Support and Feasibility: We recognize that early preparation is key to project success and include development support and feasibility studies as part of our integrated service package.

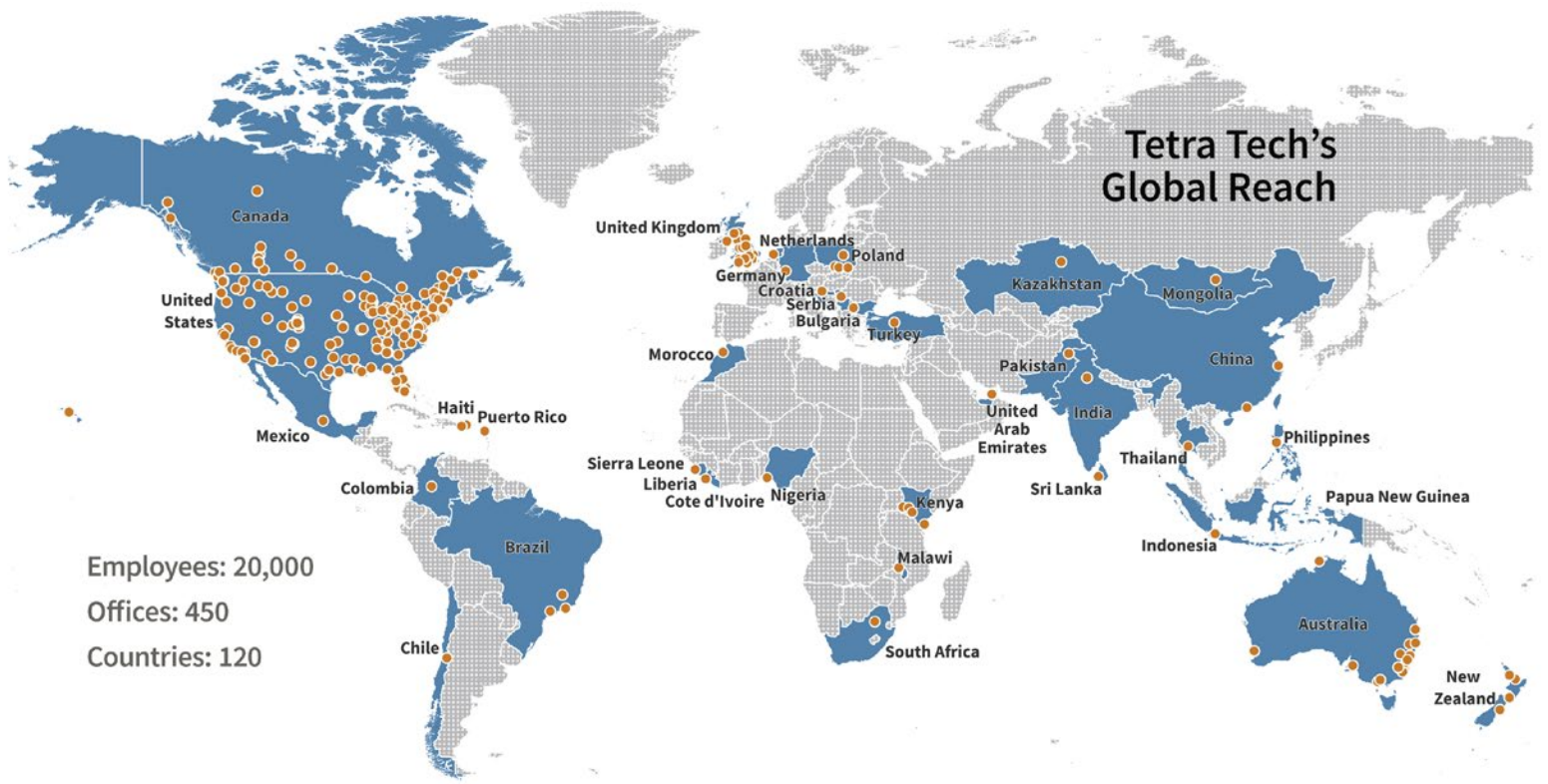
Bids & Tendering: Our expert team supports bidding and tendering processes for a range of client needs, including asset procurement, management services, contracts, privatization, and public-private partnerships.

Credit Analysis and Negotiations: Tetra Tech performs comprehensive credit analysis and assists its clients in project negotiations at every step, from early development through financial close, including principal project agreements.

Capital Structuring and Modeling: Our team is experienced in designing financial models, capital structuring, and financing plans that are based on the unique commercial, legal, and financial features of each project.

Capital Raise: Tetra Tech works closely with its clients to fully understand their strategic goals and helps them raise capital to finance their projects with the most optimal debt to equity mix and beneficial terms.

Valuation Services: We provide the energy and infrastructure industries with business, project, and asset valuation services based on discounted cash flow, comparable transactions, traded peers, replacement costs, and other methodologies, as appropriate.



Representative Projects



Business case and financing strategy for a proposed oil terminal in the Middle East



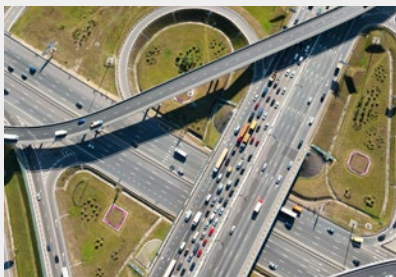
Feasibility studies for several grid-connected solar PV projects in Africa



Serving as transaction advisor for a waste and recycling center PPP in the Middle East



Turnaround strategies to increase efficiency and boost financial performance at electric utilities worldwide



Business cases for master plan urban developments, such as Konza Technopolis in Kenya and King Abdullah Civic Center in Saudi Arabia



Transaction and financial structuring advisory for renewable energy projects in Sub-Saharan Africa



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Tetra Tech's innovative, sustainable solutions help our clients address their water, environment, infrastructure, resource management, energy, and international development challenges. We are proud to be home to leading technical experts in every sector and to use that expertise throughout the project life cycle. Our commitment to safety is ingrained in our culture and at the forefront of every project. We combine the resources of a global, multibillion dollar company with local, client-focused delivery. tetrattech.com