

Strictly Private & Confidential

Merrill Lynch International
2 King Edward Street
London, EC1A 1HQ
Tel: +44 207 628 1000

Tetra Tech, Inc
3475 East Foothill Boulevard
Pasadena, CA 91107
USA

Tetra Tech UK Holdings Limited
1 Northfield Road
Reading
Berkshire
RG1 8AH

10 October 2022

Dear Sirs and Mesdames,

Recommended cash acquisition of RPS Group plc (“RPS”) by Tetra Tech UK Holdings Limited (“Tetra Tech”), a wholly-owned subsidiary of Tetra Tech, Inc.


We refer to the recommended cash offer made by Tetra Tech for the entire issued share capital of RPS (the “Offer”), and refer to the scheme document to be published on or around 11 October 2022 and distributed to the holders of ordinary shares in RPS, to the holders of options or awards under the RPS share plans, and to other persons with information rights in connection with the implementation of the Offer by means of a scheme of arrangement of RPS under Part 26 of the Companies Act (the “Scheme Document”).

We attach, for the purposes of identification, a copy of the Scheme Document in final form.

We consent to the inclusion in the Scheme Document of references to our name in the form and context in which they appear.

We hereby also consent to this letter being made available for inspection.

Yours faithfully,


for and on behalf of
Merrill Lynch International

T + 44 (0)20 7628 1000
www.bofam.com

Merrill Lynch International
2 King Edward Street, London EC1A 1HQ

Registered in England (No. 2312079). Registered Office: 2 King Edward Street, London EC1A 1HQ. VAT No. GB 245 1224 93.
Authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority.
Member of the London Stock Exchange.

AB1000