

# Transactional Due Diligence

**In a changing world, Tetra Tech brings the knowledge to understand asset value, manage risks, and create opportunities.**

Transactional due diligence must focus not only on today's operating and regulatory conditions, but must also anticipate changes that will influence asset value and risk. Many of these changes could have significant impact on the long-term viability of these assets. Change, however, translates to opportunity. The ability to identify opportunities to take advantage of the dynamic marketplace can unlock hidden value in an asset. Tetra Tech brings a menu of M&A support services to the power industry including commercial, business, and technical engineering review; full-service environmental support; transition and integration services; and construction and asset modification implementation.



## **Tetra Tech's transactional due diligence advantages include:**

- Accurate liability and opportunity quantification based on our experience with the full range of due diligence risk profiling techniques as well as risk minimization and asset optimization strategies.
- Expertise with a wide variety of specific electric generation technologies and their associated environmental regulatory risks and obligations.
- Ability to support multiple-facility assessments by deploying qualified staff from our robust network of offices. These teams are experienced in providing rapid turnaround support, using consistent due diligence assessment models.
- Expertise with the energy industry markets, policies, and regulations, facilitating the identification of value-enhancing opportunities.
- Environmental remediation liability minimization through innovative cost-saving remediation strategies.
- Ability to provide post-transaction environmental support as needed to optimize asset value.

**Tetra Tech** is a leading provider of consulting, engineering, program management, construction management, and technical services. The Company supports commercial and government clients by providing innovative solutions to complex problems focused on water, environment, energy, infrastructure, and resource management. With 13,000 employees worldwide, Tetra Tech's capabilities span the entire project life cycle.

## Tetra Tech Due Diligence Services

Our transactional due diligence services are focused on identifying and quantifying critical risks and opportunities that could affect the economic viability of an asset. Tetra Tech's due diligence service areas include:

- Liability and Opportunity Identification
- Emerging Issue Profiling
- Risk Quantification
- Asset Valuation
- Environmental Health and Safety (EH&S) Governance Closing/Post-Acquisition support

These services must be provided with a maximum of efficiency, care and consistency in order that a timely and accurate environmental risk/reward assessment can be factored into the transaction price.

Once the transaction has been completed, Tetra Tech can assist new owners in the integration of the asset into a portfolio, ensuring that the proper environmental, health and safety management framework and tools are in place to maintain compliance,

and that emerging and future requirements are accurately forecast.

Typical focus areas include:

### Commercial, Business and Technical Engineering Review

Design and technology • Power purchase agreements and other contracts • Vendor guarantees budgets • Operations and maintenance

### Environmental Review

Air quality • Water supply • Wastewater/stormwater management • Chemical storage and handling • Site contamination • Real property

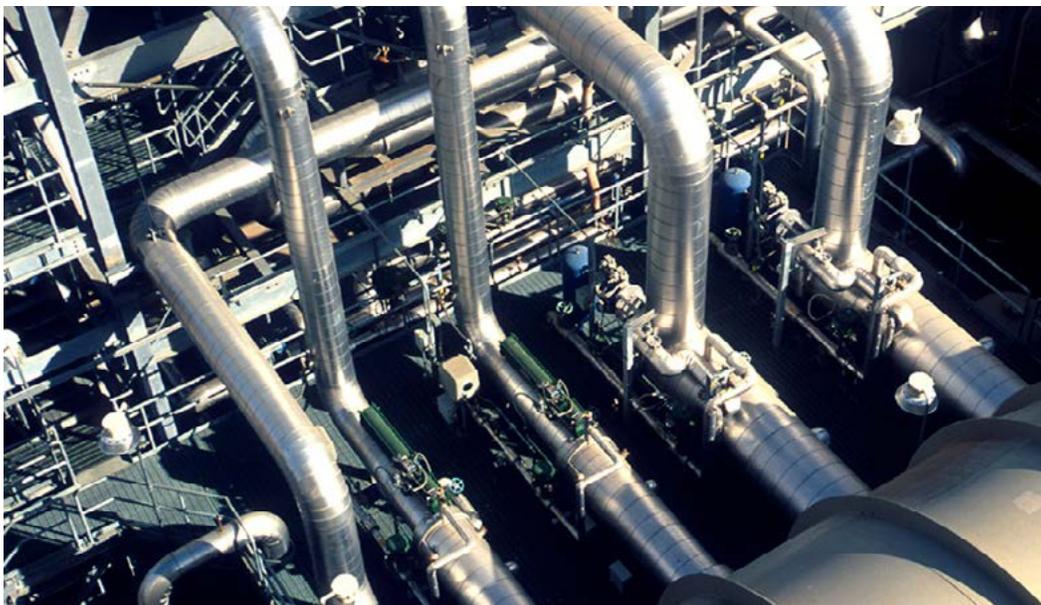
### Closing/Post-Acquisition Services

Financial closing documentation • Comprehensive EH&S compliance audits • EH&S Management System program design, implementation, and training • Permit transfers and modifications • Emissions testing and certification • Site remediation support • Asset modification and construction

## Tetra Tech has provided asset evaluations and bid development support for transactions involving well over 250 power plants

Confidential transactional support offered by Tetra Tech professionals includes:

- Critical review to identify repowering opportunities at an existing electric generating facility
- EH&S due diligence associated with acquisition of assets
- Acquisition and integration support, including auditing and development of programmatic changes
- In-house support for a range of potential acquisition targets including conventional power, wind energy, and solar facilities worldwide



### For more information:

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